

Administrative View

Main Menu

Most functions available to Employees can be accessed through the main menu (notice that there are more options available on this menu)

Organization Manager

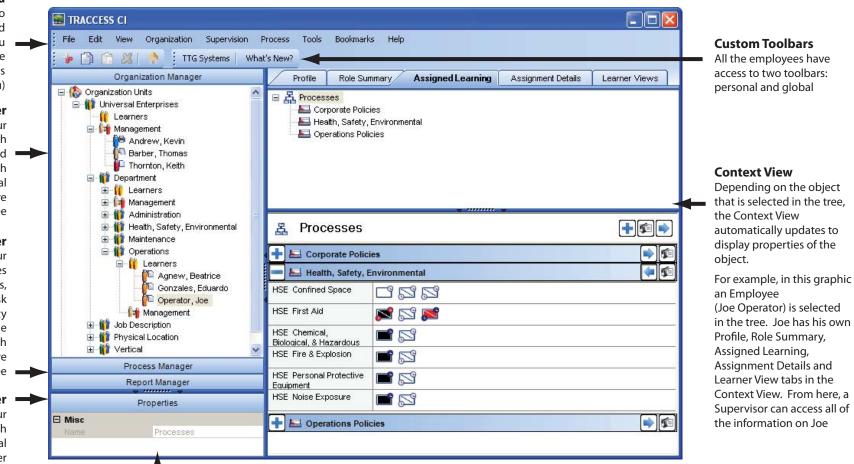
This is where you create your Organization Structure which includes Organization Units and Employees. Employees with Supervisor and Operational Administrator roles have access to this tree

Process Manager

This is where you create your Process Structure which includes Process Sets, Processes, Sub Processes, Tasks and Task Properties (Resources, Capability Assessments and Knowledge Assessments). Employees with Subject Matter Expert roles have access to this tree

Report Manager 🗕

This is where you create your Reports. Employees with Supervisor, Operational Administrator and Reporter roles have access to this tree



Properties

Each of the objects that is selected (in the tree or in the Context View) contains Properties. These Properties can often only be edited in the Properties section